

Code	APG
Company name	APG Securities Joint Stock Company
Date	06/15/2021
Subject	The record date for implementing rights & paying dividend

Content:

On June 14, 2021, HOSE issued Announcement No.1160/TB-SGDHCM regarding the record date of APG Securities Joint Stock Company (APG) as follows:

1. Listed firm: APG Securities Joint Stock Company
2. Stock code: APG
3. Par value: VND10,000
4. Ex-right date: June 21, 2021
5. Record date: June 22, 2021
6. Purpose:
 - To pay stock dividends for 2020.
 - To implement share purchase rights
7. Detailed information:
 - a. To pay stock dividends for 2020**
 - Estimated issue volume: 5,104,235 shares
 - Exercise ratio: 100:15
 - Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be cancelled.
 - For example, if shareholder A owns 178 shares at the record date, he will receive 26 new shares. The fractional part (0.7 share) will be cancelled.
 - Place of payment:
 - ✓ Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - ✓ Shareholders whose shares have not been deposited: at APG Securities Joint Stock Company.
 - b. To implement share purchase rights**
 - Expected issue volume: 34,028,900 shares
 - Issue price: VND10,000/share
 - Exercise ratio: 1:1 (Those who own 01 share will receive 01 right, and with every 01 right will be entitled to buy 01 new share.)
 - Regulation on rights transfer:

- + Time for rights transfer: from June 29, 2021 to July 13, 2021
- + The rights should be transferred only once.
- Regulation on securities purchased:
 - + Time for subscription and deposit: from June 29, 2021 to July 19, 2021
 - + The new shares are freely transferable.
- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at APG Securities Joint Stock Company.
- Bank for blocking depository money:
 - + Account holder: APG Securities Joint Stock Company
 - + Account number: 12211000002645
 - + Bank: BIDV - Ha Thanh Branch.